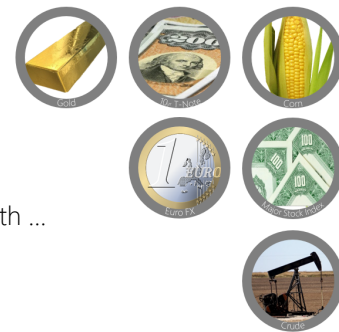




## Description of: RealFutures™ Exchange, RealSwap™ Execution Facility, and RealClear™ Clearing House

Revolutionary entities trading the world's major assets in a creative new way\*



### Problems

Current exchanges use 175-year-old instrument designs with ...

- Unlimited risk
- No payment guarantees
- Slow (overnight) clearing

### Solutions

Proprietary, IP-protected designs ...

- **RealClear™** — Fully collateralized clearing house (no defaults possible)
- **RealStop™** — Limited risk futures (with large possible upside)
- **RealDay™** — Delayed-strike daily options (perfect for event risk and vol positions)
- **RealGlobe™** — World index exchange (unifying country equity index derivatives)
- **RealVol™** — Realized volatility products (indices, futures, and options)
- **RealNugget™** — A separate division trading gold-denominated derivatives

### Competitors

- CME Group — A near monopoly with approximately 91% U.S. market share
- OCC — A pure monopoly in U.S. security options clearing
- Cboe — Listing implied volatility (we offer realized volatility)
- Global options exchanges — (we offer advanced delayed-strike options)
- Global exchanges — Each exchange lists only their own country index

### Our Advantages

- 97% less costly to build a world-class exchange (\$1b est. → \$25m est.)
- 80% less costly to operate (\$0.67/contract CME → \$0.14 internal estimate)
- Much less risky for traders (no default risk)
- Much less risky for the exchange (no credit extended)
- Eliminates systemic risks in the global financial system (when caused by derivatives)
- Embraces the FCM model (whereas exchanges are now exploring direct to customer)
- High leverage (as much as double the leverage of existing exchange products)

### Early Traction

- Partnered with GMEX Group for exchange and clearing house systems
- LOI with options exchange for clearing (our first large-scale customer)
- Agreement in place with Nasdaq for index distribution
- Licensing agreement with BOX Options Exchange for RealVol™ and RealDay™

### "Forced" Traction

- Fiduciaries, such as asset managers, hedge funds, and pension funds (with trillions AUM) must seek out low-risk, low-cost solutions such as Demand Derivatives.

### C-Suite Team

All team members have over 30 years' experience in derivatives and markets



Robert Krause, Chairman & CEO — CME, Morgan Stanley, Zurich Capital Markets



Donald Schlesinger, President — Morgan Stanley



Wendy Robinson, General Counsel — CFTC, NASD, EF Hutton, PaineWebber

### Corporate Info

Founded: August 2017  
 Industry: Financial Technology  
 Sub-Industry: Markets/Exchanges  
 Structure: C-Corp.

### Entities

RealFutures™ Exchange  
 RealSwap™ Execution Facility  
 RealClear™ Clearing House

### Divisions

RealDollar™ USD-Denominated Assets  
 RealNugget™ Gold-Denominated Assets

### Instruments

RealStop™ Guaranteed-Stop Futures  
 RealStop™ Guaranteed-Stop Swaps  
 RealDay™ Delayed-Strike Options  
 RealDay™ Delayed-Strike Swaptions

### Indices

RealVol™ Realized-Volatility Indices  
 RealGlobe™ Global Country Indices

### Special Order Types

RealRoll™ "Recentering" Orders  
 RealClose™ Execution at Settlement

### Market Size (exchange revenues)

TAM: \$94b  
 SAM: \$23b  
 SOM: \$13b

### Directors

Richard Heckinger — Former FED Official and CEO of Hong Kong Exchange

Jeromee Johnson — Former executive at BATS and MIAX exchanges

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\*Upon CFTC and SEC approval

# Notice

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